

1 BRETT A. AXELROD, ESQ.
 2 Nevada Bar No. 5859
 3 NICHOLAS A. KOFFROTH, ESQ.
 4 Nevada Bar No. 16264
 5 ZACHARY T. WILLIAMS, ESQ.
 6 Nevada Bar No. 16023
7 FOX ROTHSCHILD LLP
 8 1980 Festival Plaza Drive, Suite 700
 9 Las Vegas, Nevada 89135
 Telephone: (702) 262-6899
 Facsimile: (702) 597-5503
 Email: baxelrod@foxrothschild.com
 nkoffroth@foxrothschild.com
 zwilliams@foxrothschild.com
[Proposed] Counsel for Debtor

Electronically Filed February 9, 2023

10
 11 **UNITED STATES BANKRUPTCY COURT**
 12 **DISTRICT OF NEVADA**

13 In re

14 CASH CLOUD, INC.,
 15 dba COIN CLOUD,
 16 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**AGENDA REGARDING MATTERS
 SCHEDULED FOR HEARING ON
 FEBRUARY 10, 2023 AT 2:00 P.M.**

18
 19 Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-
 20 captioned case (the “Chapter 11 Case”), by and through its proposed undersigned counsel, Fox
 21 Rothschild LLP, hereby files this *Agenda Regarding Matters Scheduled for Hearing on February*
 22 *10, 2023 at 2:00 p.m.*

23 1. *Emergency First Day Motion Pursuant to 11 U.S.C. § 521, Fed. R. Bankr. P. 1007
 24 and Local Rule 1007 for Order Extending Time to File Schedules and Statement of
 Financial Affairs (the “Schedules Motion”) [ECF No. 03];*

25 Related Documents:

26 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
 27 No. 19];
 B. Errata to Omnibus Declaration of Christopher Andrew McAlary
 28 [ECF No. 34]

1 2. *Emergency First Day Motion for An Order (1) Prohibiting Utilities from Altering,
2 Refusing or Discontinuing Service; (2) Authorizing Ordinary Course Payments to
3 Utilities; (3) Deeming Utilities Adequately Assured of Future Performance; and (4)
Establishing Procedures for Determining Requests for Additional Adequate
Assurance (the “Utilities Motion”) [ECF No. 04];*

4 Related Documents:

5 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
6 No. 19];
7 B. *Errata to Omnibus Declaration of Christopher Andrew McAlary
[ECF No. 34]*

8 3. *Emergency First Day Motion for Order Pursuant to 11 U.S.C. §§ 363, 1107 and 1108
9 (I) Authorizing Continued Use of Prepetition Bank Accounts; and (II) Granting
Related Relief(the “Cash Management Motion”) [ECF No. 05];*

10 Related Documents:

11 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
12 No. 19];
13 B. *Errata to Omnibus Declaration of Christopher Andrew McAlary
[ECF No. 34]*

14 4. *Emergency Motion for Interim and Final Orders: (I) Authorizing Debtor to Pay
15 Prepetition Employee Wages and Benefits: and (II) Authorizing and Directing
16 Financial Institutions to Honor Checks and Transfers Related to Such Obligations
(the “Wage and Benefit Motion”) [ECF No. 06];*

17 Related Documents:

18 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
19 No. 19];
20 B. *Errata to Omnibus Declaration of Christopher Andrew McAlary
[ECF No. 34]*

21 5. *Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to
22 Payprepetition Vendor Liabilities and (II) Authorizing and Directing Financial
23 Institutions to Receive, Process, Honor and Pay All Checks Issued Relating to Vendor
Liabilities (the “Critical Vendor Motion”) [ECF No. 07];*

24 Related Documents:

25 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
26 No. 19]; and
27 B. *Errata to Omnibus Declaration of Christopher Andrew McAlary
[ECF No. 34]*

1 6. *Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtor to
2 (I) Maintain and Administer Customer Programs and Deposits; and (II) Honor
3 Prepetition Obligations Related Thereto* (the “Customer Programs Motion”) [ECF
4 No. 08];
5
6

7 Related Documents:
8

9

10 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
11 No. 19];
12 B. Errata to Omnibus Declaration of Christopher Andrew McAlary
13 [ECF No. 34]

14 7. *Emergency First Day Motion for Entry of Interim and Final Orders (I) Authorizing
15 the Payment of Certain Taxes and Fees and (II) Granting Related Relief* (the “Tax
16 Motion”) [ECF No. 09];
17

18 Related Documents:
19

20

21 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
22 No. 19];
23 B. Errata to Omnibus Declaration of Christopher Andrew McAlary
24 [ECF No. 34]

25 8. *Emergency First Day Application for Order Authorizing Retention and Employment
26 of Stretto, Inc. as Claims, Noticing, and Solicitation Agent Effective as of the Petition
27 Date* (“Stretto Employment Application”) [ECF No. 17].
28

29 Related Documents:
30

31

32 A. Omnibus Declaration of Christopher Andrew McAlary [ECF
33 No. 19]; and
34 B. Errata to Omnibus Declaration of Christopher Andrew McAlary
35 [ECF No. 34];
36

37 ///
38

39 ///
40

41 ///
42

43 ///
44

45 ///
46

47 ///
48

49 ///
50

51 ///
52

1 Pursuant to Administrative Order 2020-14, all hearings are currently being held
2 telephonically absent further order of the Court. Parties are permitted to appear telephonically by
3 dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode
4 029066#. Copies of all pleadings are available at <https://cases.stretto.com/CashCloud> (the “Case
5 Website”).

6 DATED this 9th day of February 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod

9 BRETT A. AXELROD, ESQ.

10 Nevada Bar No. 5859

11 NICHOLAS A. KOFFROTH, ESQ.

12 Nevada Bar No. 16264

13 ZACHARY T. WILLIAMS, ESQ.

14 Nevada Bar No. 16023

15 1980 Festival Plaza Drive, Suite 700

16 Las Vegas, Nevada 89135

17 *[Proposed] Counsel for Debtor*

18 FOX ROTHSCHILD LLP
19 1980 Festival Plaza Drive, Suite 700
20 Las Vegas, Nevada 89135
21 (702) 282-6899
22 (702) 597-5503 (fax)